



C-PACE Alliance Membership Application

Application Date: _____

Authorized Representatives for the Applicant Company

(Must be a person with seniority and influence in the Company)

First Name: _____

Last Name: _____

Telephone Number: _____

Cell phone Number: _____

Email Address: _____

years active in C-PACE industry: _____

years active in commercial real estate finance industry: _____

First Name: _____

Last Name: _____

Telephone Number: _____

Cell phone Number: _____

Email Address: _____

years active in C-PACE industry: _____

years active in commercial real estate finance industry: _____

Applicant Company Information

Company Name: _____

Company Address: _____

Company Size (# FTEs): _____

years active in C-PACE industry: _____

years active in commercial real estate finance industry: _____

1. Specify the Applicant Company's primary role in the C-PACE industry (e.g., capital provider, law firm, accounting firm, program administrator, service provider, etc.).
2. Describe the **Applicant Company's** experience in the C-PACE industry and in the commercial real estate finance industry. Please include any awards, publications, or earned media the Applicant Company has received from its C-PACE activities or its commercial real estate work.
3. Describe the experience of the **Applicant Company's senior executives who will represent the Applicant in C-PACE Alliance meetings and activities** in the C-PACE industry and in the commercial real estate finance industry. Please include appropriate biographical information to explain experience.
4. List and describe any professional industry groups that the **Applicant Company or its senior executives who will represent the Applicant in C-PACE Alliance meetings and activities** are a part of *that relate to the C-PACE industry and the commercial real estate finance industry*. Please list what roles and responsibilities the Company or its executives have played as part of such professional industry groups.
5. The C-PACE Alliance has adopted the policies listed below. By submitting this application, you and your company acknowledge that you have read these policies. Please initial indicating that your Company and its representative will abide by and act in accordance with these policies:
 - _____ Guiding Principles, consisting of the Company's Purposes, Mission, Code of Conduct, and Protocol regarding Publications and Statements of Policy.
 - _____ Antitrust Compliance Policy
 - _____ Conflict of Interest Policy
 - _____ Equal Opportunity and Anti-Harassment Policy
 - _____ Confidentiality of Corporation Affairs Policy

Provide contact information of the individual(s) authorized to receive confidential information on behalf of the Applicant Company:

6. The C-PACE Alliance requires its Members and their representatives to the C-PACE Alliance to demonstrate the following attributes:
 - A. Commitment to supporting the Company's Guiding Principles, as expressed in its purposes, mission, code of conduct, and its publications and statements of policy, including the Company's support for open-market competition and for mortgage holder consent on CPACE transactions, though it is understood that a member may conduct its organization's business as it determines is in its own best interests.
 - B. Temperament to collaborate for the Company's Guiding Principles and not having resorted to harassment, litigation, or threats as the first or primary way to resolve disagreements.

- C. Moral fitness, good character, and business practices that do not damage the public reputation of the Company.
- D. Ability and willingness to bring creative solutions to challenging issues.
- E. Regular and meaningful participation in the Company's activities.

Please provide any information you would like the C-PACE Alliance to know related to these expectations.

- 6. Has the Applicant Company or any individual serving in a leadership position in the Applicant Company been a party in litigation against any member of C-PACE Alliance listed on the webpage (<https://www.c-pacealliance.com/about-cpa/members/>) in the last 10 years? If yes, please describe the litigation, the outcome, and how the Applicant Company will take constructive steps to collaborate on C-PACE Alliance's mission with any and all members.

IN SUBMITTING THIS APPLICATION, THE APPLICANT COMPANY AND ITS PRINCIPALS, AUTHORIZED PERSONS, OFFICERS, AND EMPLOYEES AGREE THAT, IN THE EVENT THE C-PACE ALLIANCE DOES NOT ACCEPT THE APPLICANT COMPANY AS A MEMBER, ANY DISPUTE RELATED TO THE APPLICATION MUST BE SUBMITTED FOR BINDING ARBITRATION.

Signed by: _____

Date: _____

Its: _____

Printed Name: _____